



We making switching your accounts to Bridge Credit Union simple and easy. Use this helpful checklist to help make it a smooth transition!

1. Have your new Bridge Credit Union account number(s) ready when completing the authorization forms.

Account Number: _____

Routing Number: 244077909

2. Switch direct deposits/automatic deposits using the **Account Information for Direct Deposit** form:

- | | |
|---|--|
| <input type="checkbox"/> Employer deposit | <input type="checkbox"/> Brokerage deposits |
| <input type="checkbox"/> Government deposit | <input type="checkbox"/> Child support or court-ordered deposits |
| <input type="checkbox"/> Social Security Administration | <input type="checkbox"/> Other |

3. Switch automatic payments/withdrawals to your new Bridge Credit Union Account:

- | | |
|--|--|
| <input type="checkbox"/> Mortgage/Rent | <input type="checkbox"/> Club/Membership Dues |
| <input type="checkbox"/> Association Fees | <input type="checkbox"/> Cable TV/Satellite |
| <input type="checkbox"/> Internet service | <input type="checkbox"/> Credit Cards |
| <input type="checkbox"/> Investments | <input type="checkbox"/> Phone/Cell Phone |
| <input type="checkbox"/> Utilities: Electric, Gas, Water | <input type="checkbox"/> Insurance: Home, Car, Life, Medical |
| <input type="checkbox"/> Online billing | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Auto loan | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Student loan | <input type="checkbox"/> Other: _____ |

4. Close all other savings, checking & bill payment using the **Close Account Authorization** form:

Financial Institutions: _____

5. Additional options to explore:

- ☐ Refinance your auto loan with Bridge Credit Union - we may be able to lower your payment!
- ☐ Refinance your home mortgage loan at Bridge Credit Union.
- ☐ Transfer high-rate credit card balances to a Bridge Credit Union Platinum Visa Rewards Card.

For more information or help switching your accounts visit us at 1980 West Broad Street in Columbus, call 800.434.7300, or email memberinfo@bridgecu.org.

Bridge Credit Union, Inc