







# PARENT-TO-KID SAVINGS CONTRACT

INVEST WITH YOUR KID

I, \_\_\_\_\_, agree to match a portion of funds saved by

PARENT'S NAME

\_\_\_\_\_ for the purpose of a \_\_\_\_\_

CHILD'S NAME

GOAL ONE

and/or \_\_\_\_\_ based on the following conditions.

GOAL TWO

**GOAL PURPOSE:** \_\_\_\_\_

WRITE WHAT YOU ARE SAVING FOR

**TARGET AMOUNT:** \$ \_\_\_\_\_

SAVINGS GOAL (TOTAL AMOUNT OF MONEY)

Funds will be matched at \$ \_\_\_\_\_ for every dollar, up to \$ \_\_\_\_\_.

PARENT'S CONTRIBUTION

MAXIMUM AMOUNT

All funds must be used solely for the purpose(s) of agreed above. Funds must be saved in an interest-bearing account that is clearly designated as a savings fund. Funds may *only* be withdrawn for these purposes:

\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

Funds saved must be either earned directly by \_\_\_\_\_

YOUTH'S NAME

or received by \_\_\_\_\_ at birthdays, holidays, etc.

YOUTH'S NAME

This contract is set to expire \_\_\_\_\_.

ENTER ENDING DATE

**SIGNED:**

X \_\_\_\_\_

CHILD'S SIGNATURE

X \_\_\_\_\_

PARENT'S SIGNATURE

Disclosure: Bridge Credit Union is not responsible for monitoring youth account on the basis of this agreement; it is the responsibility of the parent/guardian/signer to monitor all activity. This agreement offered as an optional tool to help youth members save and set goals.