



Optional Form - Keep at home with your kid

PARENT-TO-KID SAVINGS CONTRACT

INVEST WITH YOUR KID

I, _____, agree to match a portion of funds saved by

PARENT'S NAME

_____ for the purpose of a _____

CHILD'S NAME

GOAL ONE

and/or _____ based on the following conditions.

GOAL TWO

GOAL PURPOSE: _____
WRITE WHAT YOU ARE SAVING FOR

TARGET AMOUNT: \$ _____
SAVINGS GOAL (TOTAL AMOUNT OF MONEY)

Funds will be matched at \$ _____ for every dollar, up to \$ _____.

PARENT'S CONTRIBUTION

MAXIMUM AMOUNT

All funds must be used solely for the purpose(s) of agreed above. Funds must be saved in an interest-bearing account that is clearly designated as a savings fund. Funds may *only* be withdrawn for these purposes:

_____, _____, _____.

Funds saved must be either earned directly by _____

YOUTH'S NAME

or received by _____ at birthdays, holidays, etc.

YOUTH'S NAME

This contract is set to expire _____.

ENTER ENDING DATE

SIGNED:

X

CHILD'S SIGNATURE

X

PARENT'S SIGNATURE

Disclosure: Bridge Credit Union is not responsible for monitoring youth account on the basis of this agreement; it is the responsibility of the parent/guardian/signer to monitor all activity. This agreement offered as an optional tool to help youth members save and set goals.

